

## TRANSFER REPORT

This Transfer Report has been prepared by Banco do Brasil S.A., for its role as Bond Administrator in connection with the issuance of (a) US\$ 2,000,000,000 aggregate principal amount of 6.25% Series 2014-1 Notes due 2024 and (b) R\$ 2,400,000,000 aggregate principal amount of 16.25% Series 2014-2 Notes due 2022 by Rio Oil Finance Trust and in accordance with the terms set forth in the related Indenture, Series 2014-1 Indenture Supplement and Series 2014-2 Indenture Supplement dated as of June 20, 2014.

The duties and obligations of Banco do Brasil S.A. is determined solely by the express provisions of the Indenture and the other Transactions Documents which it is a part, such as the responsibility for making all the calculations and determinations including, but not limited to, Transfer Amounts. Banco do Brasil S.A. shall not be liable except for the performance of such duties and obligations.

This Transfer Report is addressed exclusively to Citibank N.A. (the Indenture Trustee) to be used as Transfer Instructions of the Revenue Account Waterfall in each Transfer Date.

The Exchange Rate for dollar/reaIs conversion used in this Transfer Report is R\$ 2.5474.

The Allocation Date for this Transfer Report is November 12, 2014.

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## Section (A) – Collections Revenue and Expense Breakdowns

The tables below show the total Collections received by Banco do Brasil S.A. on such Allocation Date, with respect to the Collateral of the transaction.

| <b>RJS Oil Revenues and RJS Oil Revenue Rights</b>                    | <b>Amount</b>               |
|---|-----------------------------|
| Special Participations (Law N° 9,478 of August 6, 1997)               | R\$ 1,369,781,581.78        |
| <b>Total amount transferred to RJS Oil Revenues Dedicated Account</b> | <b>R\$ 1,369,781,581.78</b> |

| <b>Statutory Oil Revenue Allocations by RJS</b>                         | <b>Amount</b>               |
|---|-----------------------------|
| PASEP (Program for the Formation of Assets of Public Servants)          | (R\$ 13,697,815.81)         |
| FECAM (State Fund for Environmental Conservation and Urban Development) | (R\$ 95,884,710.72)         |
| Conta B (State Decree N° 43,783 of September 12, 2012)                  | (R\$ 225,000,000.00)        |
| Pre Salt – Adjustment of FECAM Provision                                | (R\$ 33,082,995.01)         |
| <b>Total RJS Oil Revenue Allocations</b>                                | <b>(R\$ 367,665,521.54)</b> |

| <b>Assigned Oil Revenues and Assigned Oil Revenue Rights</b> | <b>Amount</b>               |
|--|-----------------------------|
| RJS Oil Revenues and RJS Oil Revenue Rights                  | R\$ 1,369,781,581.78        |
| RJS Oil Revenue Allocations                                  | (R\$ 367,665,521.54)        |
| <b>Net amount transferred to Collections Account</b>         | <b>R\$ 1,002,116,060.24</b> |

## Section (B) – Detailed Collections Account Waterfall

| <b>Collections Account Waterfall</b> |  | <b>Amount</b>                 |
|--------------------------------------|--|-------------------------------|
| <b>Priority</b>                      | <b>Description</b>   |                               |
| First                                | Taxation Expenses Transfer Amount                                  | (R\$ 4,251,217.26)            |
| Second                               | (i) Servicer Fee Transfer Amount                                   | R\$ 0.00                      |
|                                      | (ii) Bond Administrator Fees Transfer Amount                       | R\$ 0.00                      |
|                                      | (iii) Brazilian Collateral Agent Fees Transfer Amount              | R\$ 0.00                      |
|                                      | (iv) Excess Companhia Securitizadora Expenses Transfer Amount      | (R\$ 254,277.26)              |
| Third                                | (i) to the Revenue Account   | (R\$ 23,333,505.73)           |
|                                      | (ii) (A) to the Series 2014-2 Special Series Account               | (R\$ 26,985,504.07)           |
|                                      | (ii) (B) to the Series 2014-2 Special Debt Service Reserve Account | R\$ 0.00                      |
|                                      | (iii) to the holder of the Sponsor Note and/or RJS                 | R\$ 0.00                      |
| Fourth                               | (i) (A), (B), (C) and (D)  | R\$ 0.00                      |
|                                      | (ii) to the holder of the Sponsor Note and to RJS                  | (R\$ 947,291,555.92)          |
| <b>Total Debt</b>                    |  | <b>(R\$ 1,002,116,060.24)</b> |

## Section (C) – Detailed Revenue Account Waterfall

| Revenue Account Waterfall |   | Amount                      |
|---------------------------|---|-----------------------------|
| Priority                  | Description   |                             |
| First                     | Issuer Expenses Transfer Amount                                     | US\$ 0.00                   |
| Second                    | To the Series 2014-1 Senior Interest Subaccount                     | US\$ 0.00                   |
|                           | To the Series 2014-2 Senior Interest Subaccount                     | US\$ 0.00                   |
| Third                     | To the Series 2014-1 Senior Scheduled Principal Subaccount          | US\$ 0.00                   |
|                           | To the Series 2014-2 Senior Scheduled Principal Subaccount          | US\$ 0.00                   |
| Fourth                    | To the Series 2014-1 Debt Service Reserve Account                   | US\$ 0.00                   |
|                           | To the Series 2014-2 Debt Service Reserve Account                   | US\$ 0.00                   |
| Fifth                     | To the Liquidity Reserve Account                                    | (US\$ 9,159,733.74)         |
|                           | To the Special Interest Liquidity Reserve Account                   | (US\$ 10,593,351.68)        |
| Sixth                     | To the Series 2014-1 Senior Accelerated Principal Subaccount        | US\$ 0.00                   |
|                           | To the Series 2014-2 Senior Accelerated Principal Subaccount        | US\$ 0.00                   |
| Seventh                   | To the Series 2014-1 Senior Excess Interest Subaccount              | US\$ 0.00                   |
|                           | To the Series 2014-2 Senior Excess Interest Subaccount              | US\$ 0.00                   |
| Eighth                    | To the Series 2014-1 Senior Excess Scheduled Principal Subaccount   | US\$ 0.00                   |
|                           | To the Series 2014-2 Senior Excess Scheduled Principal Subaccount   | US\$ 0.00                   |
| Ninth                     | To the Series 2014-1 Senior Excess Accelerated Principal Subaccount | US\$ 0.00                   |
|                           | To the Series 2014-2 Senior Excess Accelerated Principal Subaccount | US\$ 0.00                   |
| Tenth                     | (i) to the Trigger Event Reserve Account                            | US\$ 0.00                   |
|                           | (ii) to the Special Interest Trigger Event Reserve Account          | US\$ 0.00                   |
| Eleventh                  | Not applicable  | US\$ 0.00                   |
| Twelfth                   | Not applicable  | US\$ 0.00                   |
| Thirteenth                | Not applicable  | US\$ 0.00                   |
| Fourteenth                | To the Reserve LC Expenses Subaccount                               | US\$ 0.00                   |
| Fifteenth                 | To the holder of the Sponsor Note and to RJS                        | US\$ 0.00                   |
| <b>Total Debt</b>         |   | <b>(US\$ 19,753,085.42)</b> |

## Section (D) – Transfer Amounts Details and Supporting Calculations

### (i) Excess Companhia Securitizadora Expenses Transfer Amount

|                         |  |
|-------------------------|--|
| <b>Description</b>      | Taxation on Companhia Securitizadora's Revenue |
| <b>Expense</b>          | PIS/COFINS                                     |
| <b>Source</b>           | <i>Campos Mello Legal Opinion</i>              |
| <b>Total Amount Due</b> | R\$ 24,264.35                                  |

#### Supporting Calculations:

#### 1) PIS/COFINS – Late Payment - June

$$PIS/COFINS = Expenses \times 4.65\% \times + Expenses \times 4.65\% \times 20\% (fine) \\ + Expenses \times 4.65\% \times 3.72998\%(interest)$$

$$PIS/COFINS = R\$ 94,041.30 \times 4,65\% + R\$ 94,041.30 \times 4.65\% \times 20\% \\ + R\$ 94,041.30 \times 4.65\% \times 3.7298\% = \mathbf{R\$ 5,410.60}$$

#### 2) PIS/COFINS – Late Payment - July

$$PIS/COFINS = Expenses \times 4.65\% \times + Expenses \times 4.65\% \times 20\% (fine) \\ + Expenses \times 4.65\% \times 2.8598\%(interest)$$

$$PIS/COFINS = R\$ 149,308.05 \times 4,65\% + R\$ 149,308.05 \times 4.65\% \times 20\% \\ + R\$ 94,041.30 \times 4.65\% \times 2.8598\% = \mathbf{R\$ 8,529.93}$$

#### 3) PIS/COFINS – Late Payment - August

$$PIS/COFINS = Expenses \times 4.65\% \times + Expenses \times 4.65\% \times 20\% (fine) \\ + Expenses \times 4.65\% \times 1.9499\%(interest)$$

$$PIS/COFINS = R\$ 182,056.56 \times 4,65\% + R\$ 182,056.56 \times 4.65\% \times 20\% \\ + R\$ 182,056.56 \times 4.65\% \times 1.9499\% = \mathbf{R\$ 10,323.82}$$

|                         |  |
|-------------------------|--|
| <b>Description</b>      | Taxation on Companhia Securitizadora's Revenue |
| <b>Expense</b>          | RESIDUAL DARF                                  |
| <b>Source</b>           | <i>Campos Mello Legal Opinion</i>              |
| <b>Total Amount Due</b> | R\$ 209,639.17                                 |

#### Supporting Calculations:

#### 1) RESIDUAL DARF – PIS/COFINS

$$PIS/COFINS = Amount Outstanding + Amount Outstanding \times 20\% (fine) \\ + Amount Outstanding \times 3.7299\% (interest)$$

$$PIS/COFINS = R\$ 133,086.49 + R\$ 133,086.49 \times 20\% + R\$ 133,086.49 \times 3.7299\% \\ = \mathbf{R\$ 164,667.90}$$

## 2) RESIDUAL DARF – IRPJ

$$IRPJ = \text{Amount Outstanding} + \text{Amount Outstanding} \times 20\% \text{ (fine)} \\ + \text{Amount Outstanding} \times 3.7299\% \text{ (interest)}$$

$$IRPJ = R\$ 36,346.30 + R\$ 36,346.30 \times 20\% + R\$ 36,346.30 \times 3.7299\% = \mathbf{R\$ 44,971.27}$$

|                         |   |
|-------------------------|---|
| <b>Description</b>      | Taxation on Companhia Securitizadora's Revenue                          |
| <b>Expense</b>          | Late <i>DCTF</i> ( <i>Declaração de Créditos Tributários Federais</i> ) |
| <b>Source</b>           | <i>Campos Mello Legal Opinion</i>                                       |
| <b>Total Amount Due</b> | R\$ 20,373.74   |

### Supporting Calculations:

#### 1) April\*

$$DCTF \text{ Fine} = \frac{[\text{Taxes} \times 2\% \times \text{months (min R\$ 500.00)}]}{2}$$

$$DCTF \text{ Fine} = \frac{[R\$ 1,657.08 \times 2\% \times 5 \text{ (min R\$ 500.00)}]}{2} = \mathbf{R\$ 250.00}$$

\*Since the fine was paid before any Receita Federal notification, it is possible to pay 50% of the minimum amount.

#### 2) May\*

$$DCTF \text{ Fine} = \frac{[\text{Taxes} \times 2\% \times \text{months (min R\$ 500.00)}]}{2}$$

$$DCTF \text{ Fine} = \frac{[R\$ 1,657.08 \times 2\% \times 4 \text{ (min R\$ 500.00)}]}{2} = \mathbf{R\$ 250.00}$$

\*Since the fine was paid before any Receita Federal notification, it is possible to pay 50% of the minimum amount.

#### 3) June\*\*

$$DCTF \text{ Fine} = \left\{ \frac{[\text{Taxes} \times 2\% \times \text{months (min R\$ 500.00)}]}{2} \right\} \times 50\%$$

$$DCTF \text{ Fine} = \frac{[R\$ 1,308,249.80 \times 2\% \times 3 (\text{min } R\$ 500.00)]}{2} \times 50\% = \mathbf{R\$ 19,623.74}$$

\*\*Since the fine was paid before any Receita Federal notification, it is possible to pay 50% of the amount. There is an additional discount of 50% for paying the fine before the legal object term.

4) July\*

$$DCTF \text{ Fine} = \frac{[\text{Taxes} \times 2\% \times \text{months} (\text{min } R\$ 500.00)]}{2}$$

$$DCTF \text{ Fine} = \frac{[R\$ 1,701.18 \times 2\% \times 2 (\text{min } R\$ 500.00)]}{2} = \mathbf{R\$ 250.00}$$

\*Since the fine was paid before any Receita Federal notification, it is possible to pay 50% of the minimum amount.

#### **Total Excess Companhia Securitizadora Expenses Transfer Amount**

$$R\$ 24,264.35 + R\$ 209,639.17 + R\$ 20,373.74 = \mathbf{R\$ 254,277.26}$$

**(ii) Liquidity Reserve Account Transfer Amount**

$$\text{Liquidity Reserve Account Transfer Amount} = (a) - (b)$$

$$\text{Liquidity Reserve Account Required Amount} = (c) \times 0,666666 \times \left\{ \left[ \sum (d) \right] + \left[ \sum (e) \right] \right\}$$

$$\text{Class Interest Amount for the Series 2014 - 1 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 - 1 Notes} = \sum \left[ (i) \times \frac{1}{(j)} \times (k) \times (l) \right]$$

- (a) Liquidity Reserve Account Required Amount
- (b) Liquidity Reserve Account Balance = US\$ 11,673,578.76
- (c) Liquidity Target Factor = 1
- (d) Class Interest Amount for the Series 2014-1 Notes
- (e) Scheduled Principal Amount for the Series 2014-1 Notes
- (f) Current Interest Due for the Series 2014-1 Notes
- (g) Overdue Interest for the Series 2014-1 Notes
- (h) Capitalized Interest for the Series 2014-1 Notes
- (i) Class Interest Rate for the Series 2014-1 Notes = 6.25%
- (j) Class Interest Denominator for the Series 2014-1 Notes = 360
- (k) Class Daycount Model for the Series 2014-1 Notes = One
- (l) Class Principal Balance for the Series 2014-1 Notes = US\$ 2,000,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-1 Notes

Please, see Appendix 1

2) Class Interest Amount for the Series 2014-1 Notes

$$\text{Class Interest Amount} = \text{US\$ } 31,250,000.00 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } 31,250,000.00$$

3) Liquidity Reserve Account Required Amount

$$\text{Liquidity Reserve Account Required Amount} = 1 \times 0,666666 \times \{ [\text{US\$ } 31,250,000.00] + [\text{US\$ } 0.00] \}$$

$$\text{Liquidity Reserve Account Required Amount} = \text{US\$ } 20,833,312.50$$

4) Liquidity Reserve Account Transfer Amount (not *pro rata*)

$$\text{Liquidity Reserve Account Transfer Amount} = \text{US\$ } 20,833,312.50 - \text{US\$ } 11,673,578.76$$

$$\text{Liquidity Reserve Account Transfer Amount} = \text{US\$ } 9,159,733.74$$

### (iii) Special Interest Liquidity Reserve Account Transfer Amount

$$\text{Special Interest Liquidity Reserve Account Transfer Amount} = (a) - (b)$$

$$\text{Special Interest Liquidity Reserve Account Required Amount} = (c) \times 0,666666 \times \{[\sum (d)] + [\sum (e)]\}$$

$$\text{Class Interest Amount for the Series 2014 - 2 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 - 2 Notes} = (i) \times \left\{ \left[ (1 + (j))^{\frac{(k)}{(l)}} \right] - 1 \right\}$$

- (a) Special Interest Liquidity Reserve Account Required Amount
- (b) Special Interest Liquidity Reserve Account Balance = R\$ 34,391,546.34
- (c) Liquidity Target Factor = 1
- (d) Class Interest Amount for the Series 2014-2 Notes
- (e) Scheduled Principal Amount for the Series 2014-2 Notes
- (f) Current Interest Due for the Series 2014-2 Notes
- (g) Overdue Interest for the Series 2014-2 Notes
- (h) Capitalized Interest for the Series 2014-2 Notes
- (i) Class Principal Balance for the Series 2014-2 Notes = R\$ 2,400,000,000.00
- (j) Class Interest Rate for the Series 2014-2 Notes = 16.25%
- (k) Class Daycount Model for the Series 2014-2 Notes = Two
- (l) Class Interest Denominator for the Series 2014-2 Notes = 252

#### Supporting Calculations:

##### 1) Current Interest Due for the Series 2014-2 Notes

$$\text{Current Interest Due} = \text{R\$ } 2,400,000,000.00 \times \left\{ \left[ (1 + 0.1625)^{\frac{63}{252}} \right] - 1 \right\} = \text{R\$ } 92,065,667.68$$

##### 2) Class Interest Amount for the Series 2014-2 Notes

$$\text{Class Interest Amount} = \text{R\$ } 92,065,667.68 + \text{R\$ } 0.00 + \text{R\$ } 0.00 = \text{R\$ } 92,065,667.68$$

##### 3) Special Interest Liquidity Reserve Account Required Amount

$$\text{Special Interest Liquidity Reserve Account Required Amount} = 1 \times 0,666666 \times \{[\text{R\$ } 92,065,667.68] + [\text{R\$ } 0.00]\}$$

$$\text{Special Interest Liquidity Reserve Account Required Amount} = \text{R\$ } 61,377,050.41$$

##### 4) Special Interest Liquidity Reserve Account Transfer Amount (not *pro rata*)

$$\text{Special Interest Liquidity Reserve Account Transfer Amount} = \text{R\$ } 61,377,050.41 - \text{R\$ } 34,391,546.34$$

$$\text{Special Interest Liquidity Reserve Account Transfer Amount} = \text{R\$ } 26,985,504.07$$



#### (iv) Taxation Expenses Transfer Amount

All funds transferred to the Issuer outside Brazil are subject to Brazilian withholding tax as per below:

(a) IOF (*Imposto sobre Operações de Crédito, Câmbio e Seguros ou relativos a Títulos ou Valores Mobiliário*) at the rate of 0.38%

(b) IRRF (*Imposto de Renda Retido na Fonte*) at the rate of 15.00%, for the amounts other than related to Principal Payment

All amounts related to Companhia Securitizadora Expenses not transferred to the Issuer outside Brazil are also subject to IRRF (*Imposto de Renda Retido na Fonte*) at the rate of 15.00%.

#### Supporting Calculations:

##### 1) IOF

$$IOF = \text{Amount Wired Offshore} \times 0.38\%$$

$$IOF = US\$ 9,159,733.74 \times 0.38\% = \mathbf{US\$ 34,806.99}$$

##### 2) IRRF

###### i. Over the funds transferred to the Issuer outside Brazil

###### (a) Amount subject to Tax

$$\text{Amount subject to Tax} = \text{Amount Wired Offshore} - \text{Principal Payments}$$

$$\text{Amount subject to Tax} = US\$ 9,159,733.74 - US\$ 0.00 = \mathbf{US\$ 9,159,733.74}$$

###### (b) IRRF

$$IRRF = \left[ \frac{(a)}{(1 - 0.15)} \right] - (a)$$

$$IRRF = \left[ \frac{US\$ 9,159,733.74}{(0.85)} \right] - US\$ 9,159,733.74 = \mathbf{US\$ 1,616,423.60}$$

###### ii. Companhia Securitizadora Expenses not transferred to the Issuer outside Brazil

$$IRRF = \left[ \frac{(\text{Expenses Amount})}{(1 - 0.15)} \right] - (\text{Expenses Amount})$$

$$IRRF = \left[ \frac{R\$ 254,277.26}{(0.85)} \right] - R\$ 254,277.26 = \mathbf{R\$ 44,872.46 (US\$ 17,615.00)}$$

#### Total Taxation Expenses Transfer Amount

$$US\$ 34,806.99 + US\$ 1,616,423.60 + US\$ 17,615.00 = \mathbf{US\$ 1,668,845.59 (R\$ 4,251,217.26)}$$

## Section (E) – Transaction Accounts Balance

| <b>Collections Account</b>  |  | <b>Amount</b>        |
|---|--|----------------------|
| <b>Date</b>   | <b>Description</b>   |                      |
| 11/05/14  | Balance  | R\$ 0.00             |
| 11/12/14  | Assigned Oil Revenues and Assigned Oil Revenue Rights      | R\$1,002,116,060.24  |
| 11/12/14  | Taxation Expenses Transfer Amount                          | (R\$ 4,251,217.26)   |
| 11/12/14  | Excess Companhia Securitizadora Expenses Transfer Amount   | (R\$ 254,277.26)     |
| 11/12/14  | Liquidity Reserve Account Transfer Amount                  | (R\$ 23,333,505.73)  |
| 11/12/14  | Special Interest Liquidity Reserve Account Transfer Amount | (R\$ 26,985,504.07)  |
| 11/12/14  | To the holder of the Sponsor Note and/or RJS               | (R\$ 947,291,555.92) |
| <b>Final Balance as of the close of business of November 12, 2014</b> |  | <b>R\$ 0.00</b>      |

| <b>Series 2014-2 Special Series Account</b>                           |                    | <b>Amount</b>            |
|---|--------------------|--------------------------|
| <b>Date</b>   | <b>Description</b> |                          |
| 11/12/14  | Balance            | R\$ 92,065,667.68        |
| <b>Final Balance as of the close of business of November 12, 2014</b> |                    | <b>R\$ 92,065,667.68</b> |

| <b>Series 2014-2 Special Debt Service Reserve Account</b>             |                    | <b>Amount</b>            |
|---|--------------------|--------------------------|
| <b>Date</b>   | <b>Description</b> |                          |
| 11/12/14  | Balance            | R\$ 92,065,667.68        |
| <b>Final Balance as of the close of business of November 12, 2014</b> |                    | <b>R\$ 92,065,667.68</b> |

| <b>Special Interest Liquidity Reserve Account</b>                     |  | <b>Amount</b>            |
|---|--|--------------------------|
| <b>Date</b>   | <b>Description</b>   |                          |
| 11/12/14  | Initial Balance  | R\$ 34,391,546.34        |
| 11/12/14  | Special Interest Liquidity Reserve Account Transfer Amount | R\$ 26,985,504.07        |
| <b>Final Balance as of the close of business of November 12, 2014</b> |  | <b>R\$ 61,377,050.41</b> |

| <b>Special Interest Trigger Event Reserve Account</b>                 |                    | <b>Amount</b>   |
|---|--------------------|-----------------|
| <b>Date</b>   | <b>Description</b> |                 |
| 06/20/14  | Initial Balance    | R\$ 0.00        |
| <b>Final Balance as of the close of business of November 12, 2014</b> |                    | <b>R\$ 0.00</b> |

**Section (F) – Other Information**

| <b>Events</b>  | <b>Y / N</b> |
|--|--------------|
| Has any Event of Default occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?   | No           |
| Has any Trigger Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?  | No           |
| Has any Bond Administrator Replacement Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?   | No           |
| Has any Servicer Replacement Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?   | No           |
| Has any Event of Default been declared as of the close of business for the Indenture Trustee on the related Allocation Date?   | No           |
| Has any Early Amortization Period been declared as of the close of business for the Indenture Trustee on the related Allocation Date?  | No           |
| Has there been the occurrence of conditions which give rise to any Sponsor Refund Obligations or any RJS Damages as of the close of business for the Indenture Trustee on the related Allocation Date? | No           |

**Section (G) – Transfer Instructions**

| <b>Transaction: Funds to Liquidity Reserve Account</b> |                           | <b>Amount</b>       |
|--|---------------------------|---------------------|
| <b>Type</b>  | <b>Account</b>            |                     |
| Debt   | Revenue Account           | (US\$ 9,159,733.74) |
| Credit   | Liquidity Reserve Account | US\$ 9,159,733.74   |

## Appendix 1

### Current Interest Due for the Series 2014-1 Notes

| Date     | Daycount | Rate   | Denominator | Balance (US\$)   | Interest (US\$) |
|----------|----------|--------|-------------|------------------|-----------------|
| 10/06/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/07/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/08/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/09/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/10/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/11/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/12/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/13/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/14/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/15/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/16/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/17/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/18/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/19/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/20/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/21/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/22/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/23/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/24/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/25/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/26/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/27/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/28/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/29/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 10/30/14 | 0        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 0.00            |
| 10/31/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/01/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/02/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/03/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/04/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/05/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/06/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/07/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/08/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/09/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/10/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/11/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/12/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/13/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/14/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/15/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/16/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/17/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/18/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/19/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/20/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/21/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/22/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |
| 11/23/14 | 1        | 0.0625 | 1 / 360     | 2,000,000,000.00 | 347,222.23      |

|   |   |        |         |                  |                      |
|---|---|--------|---------|------------------|----------------------|
| 11/24/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 11/25/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 11/26/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 11/27/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 11/28/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 11/29/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 11/30/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/01/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/02/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/03/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/04/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/05/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/06/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/07/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/08/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/09/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/10/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/11/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/12/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/13/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/14/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/15/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/16/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/17/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/18/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/19/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/20/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/21/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/22/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/23/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/24/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/25/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/26/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/27/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/28/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/29/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 12/30/14  | 0 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 0.00                 |
| 12/31/14  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 01/01/15  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 01/02/15  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 01/03/15  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 01/04/15  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| 01/05/15  | 1 | 0.0625 | 1 / 360 | 2,000,000,000.00 | 347,222.23           |
| <b>Total Current Interest Due for the Series 2014-1 Notes</b> |   |        |         |                  | <b>31,250,000.00</b> |