

TRANSFER REPORT

This Transfer Report has been prepared by Banco do Brasil S.A., for its role as Bond Administrator in connection with the issuance of (a) US\$ 2,000,000,000 aggregate principal amount of 6.25% Series 2014-1 Notes due 2024; (b) R\$ 1,440,000,000 aggregate principal amount of 16.25% Series 2014-2 Notes due 2022 and (c) US\$ 1,100,000,000 aggregate principal amount of 6.75% Series 2014-3 Notes due 2027 by Rio Oil Finance Trust and in accordance with the terms set forth in the related Indenture, Series 2014-1 Indenture Supplement and Series 2014-2 Indenture Supplement dated as of June 20, 2014, as amended and Series 2014-3 Indenture Supplement dated as of November 21, 2014.

The duties and obligations of Banco do Brasil S.A. is determined solely by the express provisions of the Indenture and the other Transactions Documents which it is a part, such as the responsibility for making all the calculations and determinations including, but not limited to, Transfer Amounts. Banco do Brasil S.A. shall not be liable except for the performance of such duties and obligations.

This Transfer Report is addressed exclusively to Citibank N.A. (the Indenture Trustee) to be used as Transfer Instructions of the Revenue Account Waterfall in each Transfer Date.

The Exchange Rate for dollar/reaIs conversion used in this Transfer Report is R\$ 2.8345.

The Allocation Date for this Transfer Report is February 10, 2015.

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Section (A) – Collections Revenue and Expense Breakdowns

The tables below show the total Collections received by Banco do Brasil S.A. on such Allocation Date, with respect to the Collateral of the transaction.

RJS Oil Revenues and RJS Oil Revenue Rights	Amount
Special Participations (Law N° 9,478 of August 6, 1997)	R\$ 963,481,885.64
Total amount transferred to RJS Oil Revenues Dedicated Account	R\$ 963,481,885.64

Statutory Oil Revenue Allocations by RJS	Amount
PASEP (Program for the Formation of Assets of Public Servants)	(R\$ 9,634,818.85)
FECAM (State Fund for Environmental Conservation and Urban Development)	(R\$ 47,692,353.34)
Brazilian Federal Government (Assignment Agreement of October 29, 1999)	(R\$ 770,785,508.51)
Total RJS Oil Revenue Allocations	(R\$ 828,112,680.70)

Assigned Oil Revenues and Assigned Oil Revenue Rights	Amount
RJS Oil Revenues and RJS Oil Revenue Rights	R\$ 963,481,885.64
RJS Oil Revenue Allocations	(R\$ 828,112,680.70)
Net amount transferred to Collections Account	R\$ 135,369,204.94

Section (B) – Detailed Collections Account Waterfall

Collections Account Waterfall		Amount
Priority	Description	
First	Taxation Expenses Transfer Amount	(R\$ 7,853,532.56)
Second	(i) Servicer Fee Transfer Amount	R\$ 0.00
	(ii) Bond Administrator Fees Transfer Amount	R\$ 0.00
	(iii) Brazilian Collateral Agent Fees Transfer Amount	R\$ 0.00
	(iv) Excess Companhia Securitizadora Expenses Transfer Amount	R\$ 0.00
Third	(i) to the Revenue Account	(R\$ 73,863,071.98)
	(ii) (A) to the Series 2014-2 Special Series Account	(R\$ 10,307,508.23)
	(ii) (B) to the Series 2014-2 Special Debt Service Reserve Account	R\$ 0.00
	(iii) to the holder of the Sponsor Note and/or RJS	(R\$ 43,345,092.17)
Fourth	(i) (A), (B), (C) and (D)	R\$ 0.00
	(ii) to the holder of the Sponsor Note and to RJS	R\$ 0.00
Total Debt		(R\$ 135,369,204.94)

Section (C) – Detailed Revenue Account Waterfall

Revenue Account Waterfall		Amount
Priority	Description	
First	Issuer Expenses Transfer Amount	US\$ 0.00
Second	To the Series 2014-1 Senior Interest Subaccount	(US\$ 6,919,450.06)
	To the Series 2014-2 Senior Interest Subaccount	(US\$ 3,636,446.72)
	To the Series 2014-3 Senior Interest Subaccount	(US\$ 8,220,021.81)
Third	To the Series 2014-1 Senior Scheduled Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Scheduled Principal Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Scheduled Principal Subaccount	US\$ 0.00
Fourth	To the Series 2014-1 Debt Service Reserve Account	US\$ 0.00
	To the Series 2014-2 Debt Service Reserve Account	US\$ 0.00
	To the Series 2014-3 Debt Service Reserve Account	(US\$ 10,919,117.64)
Fifth	To the Liquidity Reserve Account	US\$ 0.00
	To the Special Interest Liquidity Reserve Account	US\$ 0.00
Sixth	To the Series 2014-1 Senior Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Accelerated Principal Subaccount	US\$ 0.00
Seventh	To the Series 2014-1 Senior Excess Interest Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Excess Interest Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Excess Interest Subaccount	US\$ 0.00
Eighth	To the Series 2014-1 Senior Excess Scheduled Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Excess Scheduled Principal Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Excess Scheduled Principal Subaccount	US\$ 0.00
Ninth	To the Series 2014-1 Senior Excess Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Excess Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Excess Accelerated Principal Subaccount	US\$ 0.00
Tenth	(i) to the Trigger Event Reserve Account	US\$ 0.00
	(ii) to the Special Interest Trigger Event Reserve Account	US\$ 0.00
Eleventh	Not applicable	US\$ 0.00
Twelfth	Not applicable	US\$ 0.00
Thirteenth	Not applicable	US\$ 0.00
Fourteenth	To the Reserve LC Expenses Subaccount	US\$ 0.00
Fifteenth	To the holder of the Sponsor Note and to RJS	US\$ 0.00
Total Debt		(US\$29,695,036.23)

Section (D) – Transfer Amounts Details and Supporting Calculations

(i) Series 2014-1 Senior Interest Transfer Amount

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 1 Senior Interest Required Amount} = (c) \times \left\{ \left[\sum (d) \right] + \left[\sum (e) \right] \right\}$$

$$\text{Class Interest Amount for the Series 2014 – 1 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 – 1 Notes} = \sum \left[(i) \times \frac{1}{(j)} \times (k) \times (l) \right]$$

- (a) Series 2014-1 Senior Interest Required Amount
- (b) Series 2014-1 Senior Interest Subaccount Balance = US\$ 24,330,549.94
- (c) Series 2014-1 Senior Fraction = 1
- (d) Class Interest Amount for the Series 2014-1 Notes
- (e) Pending Additional Amounts Payment Amount for the Series 2014-1 Notes
- (f) Current Interest Due for the Series 2014-1 Notes
- (g) Overdue Interest for the Series 2014-1 Notes
- (h) Capitalized Interest for the Series 2014-1 Notes
- (i) Class Interest Rate for the Series 2014-1 Notes = 6.25%
- (j) Class Interest Denominator for the Series 2014-1 Notes = 360
- (k) Class Daycount Model for the Series 2014-1 Notes = One
- (l) Class Principal Balance for the Series 2014-1 Notes = US\$ 2,000,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-1 Notes

Please, see Appendix 1

2) Class Interest Amount for the Series 2014-1 Notes

$$\text{Class Interest Amount} = \text{US\$ } 31,250,000.00 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } 31,250,000.00$$

3) Series 2014-1 Senior Interest Required Amount

$$\text{Series 2014 – 1 Senior Interest Required Amount} = 1 \times \{ [\text{US\$ } 31,250,000.00] + [\text{US\$ } 0.00] \}$$

$$\text{Series 2014 – 1 Senior Interest Required Amount} = \text{US\$ } 31,250,000.00$$

4) Series 2014-1 Senior Interest Transfer Amount (not *pro rata*)

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = \text{US\$ } 31,250,000.00 - \text{US\$ } 24,330,549.94$$

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = \text{US\$ } 6,919,450.06$$

(ii) Series 2014-2 Senior Interest Transfer Amount

$$\text{Series 2014} - 2 \text{ Senior Interest Transfer Amount} = (a) - (b)$$

$$\text{Series 2014} - 2 \text{ Senior Interest Required Amount} = (c) \times \left\{ \left[\sum (d) \right] + \left[\sum (e) \right] \right\}$$

$$\text{Class Interest Amount for the Series 2014} - 2 \text{ Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014} - 2 \text{ Notes} = (i) \times \left\{ \left[(1 + (j))^{\frac{(k)}{(l)}} \right] - 1 \right\}$$

- (a) Series 2014-2 Senior Interest Required Amount
- (b) Series 2014-2 Senior Interest Subaccount Balance = R\$ 42,254,025.37
- (c) Series 2014-2 Senior Fraction = 1
- (d) Class Interest Amount for the Series 2014-2 Notes
- (e) Pending Additional Amounts Payment Amount for the Series 2014-2 Notes
- (f) Current Interest Due for the Series 2014-2 Notes
- (g) Overdue Interest for the Series 2014-2 Notes
- (h) Capitalized Interest for the Series 2014-2 Notes
- (i) Class Principal Balance for the Series 2014-2 Notes = R\$ 1,440,000,000.00
- (j) Class Interest Rate for the Series 2014-2 Notes = 16.25%
- (k) Class Daycount Model for the Series 2014-2 Notes = Two
- (l) Class Interest Denominator for the Series 2014-2 Notes = 252

Supporting Calculations:

1) Current Interest Due for the Series 2014-2 Notes

$$\text{Current Interest Due} = \text{R\$ } 1,440,000,000.00 \times \left\{ \left[(1 + 0,1625)^{\frac{60}{252}} \right] - 1 \right\} = \text{R\$ } 52,561,533.60$$

2) Class Interest Amount for the Series 2014-2 Notes

$$\text{Class Interest Amount} = \text{R\$ } 52,561,533.60 + \text{R\$ } 0.00 + \text{R\$ } 0.00 = \text{R\$ } 52,561,533.60$$

3) Series 2014-2 Senior Interest Required Amount

$$\text{Series 2014} - 2 \text{ Senior Interest Required Amount} = 1 \times \{ [\text{R\$ } 52,561,533.60] + [\text{R\$ } 0.00] \}$$

$$\text{Series 2014} - 2 \text{ Senior Interest Required Amount} = \text{R\$ } 52,561,533.60$$

4) Series 2014-2 Senior Interest Transfer Amount (not *pro rata*)

$$\text{Series 2014} - 2 \text{ Senior Interest Transfer Amount} = \text{R\$ } 52,561,533.60 - \text{R\$ } 42,254,025.37$$

$$\text{Series 2014} - 2 \text{ Senior Interest Transfer Amount} = \text{R\$ } 10,307,508.23$$

(iii) Series 2014-3 Senior Interest Transfer Amount

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 3 Senior Interest Required Amount} = (c) \times \left\{ \left[\sum (d) \right] + \left[\sum (e) \right] \right\}$$

$$\text{Class Interest Amount for the Series 2014 – 3 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 – 3 Notes} = \sum \left[(i) \times \frac{1}{(j)} \times (k) \times (l) \right]$$

- (a) Series 2014-3 Senior Interest Required Amount
- (b) Series 2014-3 Senior Interest Subaccount Balance = US\$ 10,342,478.19
- (c) Series 2014-3 Senior Fraction = 1
- (d) Class Interest Amount for the Series 2014-3 Notes
- (e) Pending Additional Amounts Payment Amount for the Series 2014-3 Notes
- (f) Current Interest Due for the Series 2014-3 Notes
- (g) Overdue Interest for the Series 2014-3 Notes
- (h) Capitalized Interest for the Series 2014-3 Notes
- (i) Class Interest Rate for the Series 2014-3 Notes = 6.75%
- (j) Class Interest Denominator for the Series 2014-3 Notes = 360
- (k) Class Daycount Model for the Series 2014-3 Notes = One
- (l) Class Principal Balance for the Series 2014-3 Notes = US\$ 1,100,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-3 Notes

Please, see Appendix 2

2) Class Interest Amount for the Series 2014-3 Notes

$$\text{Class Interest Amount} = \text{US\$ } 18,562,500.00 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } \mathbf{18,562,500.00}$$

3) Series 2014-3 Senior Interest Required Amount

$$\text{Series 2014 – 3 Senior Interest Required Amount} = 1 \times \{ [\text{US\$ } 18,562,500.00] + [\text{US\$ } 0.00] \}$$

$$\text{Series 2014 – 3 Senior Interest Required Amount} = \text{US\$ } \mathbf{18,562,500.00}$$

4) Series 2014-3 Senior Interest Transfer Amount (not *pro rata*)

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } 18,562,500.00 - \text{US\$ } 10,342,478.19$$

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } \mathbf{8,220,021.81}$$

(iv) Series 2014-3 Debt Service Reserve Account Transfer Amount

$$\text{Series 2014 – 3 Debt Service Reserve Account Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 3 Debt Service Reserve Account Required Amount} = \left[\sum (c) \right] + \left[\sum (d) \right]$$

$$\text{Class Interest Amount for the Series 2014 – 3 Notes} = (e) + (f) + (g)$$

$$\text{Current Interest Due for the Series 2014 – 3 Notes} = \sum \left[(h) \times \frac{1}{(i)} \times (j) \times (k) \right]$$

- (a) Series 2014-3 Debt Service Reserve Account Required Amount
- (b) Series 2014-3 Debt Service Reserve Account Balance = US\$ 10,919,117.65
- (c) Class Interest Amount for the Series 2014-3 Notes
- (d) Scheduled Principal Amounts for the Series 2014-3 Notes
- (e) Current Interest Due for the Series 2014-3 Notes
- (f) Overdue Interest for the Series 2014-3 Notes
- (g) Capitalized Interest for the Series 2014-3 Notes
- (h) Class Interest Rate for the Series 2014-3 Notes = 6.75%
- (i) Class Interest Denominator for the Series 2014-3 Notes = 360
- (j) Class Daycount Model for the Series 2014-3 Notes = One
- (k) Class Principal Balance for the Series 2014-3 Notes = US\$ 1,100,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-3 Notes

Please, see Appendix 2

2) Class Interest Amount for the Series 2014-3 Notes

$$\text{Class Interest Amount} = \text{US\$ } 18,562,500.00 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } \mathbf{18,562,500.00}$$

3) Series 2014-3 Debt Service Reserve Account Required Amount

$$\text{Series 2014 – 3 Debt Service Reserve Account Required Amount} = [\text{US\$ } 18,562,500.00] + [\text{US\$ } 0.00]$$

$$\text{Series 2014 – 3 Debt Service Reserve Account Required Amount} = \text{US\$ } \mathbf{18,562,500.00}$$

The Series 2014-3 Debt Service Reserve Account was funded on the Closing Date with the proceeds of the issuance of the Series 2014-3 Notes in an amount in cash equal to US\$ 10,919,117.65. This amount takes into consideration the Income Tax of 15% that would be retained in Brazil in the case of using the amount deposited into this account to pay interest. The same consideration was taken for the calculation of the current required amount, as per below:

$$\begin{aligned} \text{Series 2014 – 3 Debt Service Reserve Account Required Amount} &= \frac{\text{US\$ } 18,562,500.00}{(1 - 0,15)} = \\ &= \text{US\$ } \mathbf{21,838,235.29} \end{aligned}$$

4) Series 2014-3 Senior Interest Transfer Amount (not *pro rata*)

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } 21,838,235.29 - \text{US\$ } 10,919,117.65$$

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } \mathbf{10,919,117.64}$$

(v) Taxation Expenses Transfer Amount

All funds transferred to the Issuer outside Brazil are subject to Brazilian withholding tax as per below:

(a) IOF (*Imposto sobre Operações de Crédito, Câmbio e Seguros ou relativos a Títulos ou Valores Mobiliário*) at the rate of 0.38%

(b) IRRF (*Imposto de Renda Retido na Fonte*) at the rate of 15.00%, for the amounts other than related to Principal Payment and to fund the Debt Service Reserve Account (Deductions)

All amounts related to Companhia Securitizadora Expenses not transferred to the Issuer outside Brazil are also subject to IRRF (*Imposto de Renda Retido na Fonte*) at the rate of 15.00%.

Supporting Calculations:

1) IOF

$$IOF = \text{Amount Wired Offshore} \times 0.38\%$$

$$IOF = \text{US\$ } 26,058,589.51 \times 0.38\% = \text{US\$ } 99,022.64$$

2) IRRF

i. Over the funds transferred to the Issuer outside Brazil

(a) Deductions

$$\text{Deductions} = \text{Principal Payments} + \text{Debt Service Reserve Account Amounts}$$

$$\text{Deductions} = \text{US\$ } 0.00 + \text{US\$ } 10,919,117.64 = \text{US\$ } 10,919,117.64$$

(b) Amount subject to Tax

$$\text{Amount subject to Tax} = \text{Amount Wired Offshore} - \text{Deductions}$$

$$\text{Amount subject to Tax} = \text{US\$ } 26,058,589.51 - \text{US\$ } 10,919,117.64 = \text{US\$ } 15,139,471.87$$

(c) IRRF

$$IRRF = \left[\frac{(a)}{(1 - 0.15)} \right] - (a)$$

$$IRRF = \left[\frac{\text{US\$ } 15,139,471.87}{(0.85)} \right] - \text{US\$ } 15,139,471.87 = \text{US\$ } 2,671,671.51$$

Total Taxation Expenses Transfer Amount

$$\text{US\$ } 99,022.64 + \text{US\$ } 2,671,671.51 = \text{US\$ } 2,770,694.15 \text{ (R\$ } 7,853,532.56)$$

Section (E) – Transaction Accounts Balance

Collections Account		Amount
Date	Description	
01/30/15	Balance	R\$ 0.00
02/10/15	Assigned Oil Revenues and Assigned Oil Revenue Rights	R\$ 135,369,204.94
02/10/15	Taxation Expenses Transfer Amount	(R\$ 7,853,532.56)
02/10/15	To the Series 2014-1 Senior Interest Subaccount	(R\$ 19,613,181.20)
02/10/15	To the Series 2014-2 Senior Interest Subaccount	(R\$ 10,307,508.23)
02/10/15	To the Series 2014-3 Senior Interest Subaccount	(R\$ 23,299,651.82)
02/10/15	To the Series 2014-3 Debt Service Reserve Account	(R\$ 30,950,238.96)
02/10/15	To the holder of the Sponsor Note and/or RJS	(R\$ 43,345,092.17)
Final Balance as of the close of business of February 10, 2015		R\$ 0.00

Series 2014-2 Special Series Account		Amount
Date	Description	
01/30/15	Balance	R\$ 42,166,473.73
02/10/15	Series 2014-2 Senior Interest Subaccount	R\$ 10,307,508.23
02/10/15	Interest (Eligible Investments)	R\$ 87,551.64
Final Balance as of the close of business of February 10, 2015		R\$ 52,561,533.60

Series 2014-2 Special Debt Service Reserve Account		Amount
Date	Description	
01/30/15	Balance	R\$ 52,561,533.60
Final Balance as of the close of business of February 10, 2015		R\$ 52,561,533.60

Special Interest Liquidity Reserve Account		Amount
Date	Description	
01/30/15	Balance	R\$ 0.00
Final Balance as of the close of business of February 10, 2015		R\$ 0.00

Special Interest Trigger Event Reserve Account		Amount
Date	Description	
06/20/14	Initial Balance	R\$ 0.00
Final Balance as of the close of business of February 10, 2015		R\$ 0.00

Section (F) – Other Information

Events	Y / N
Has any Event of Default occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Trigger Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Bond Administrator Replacement Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Servicer Replacement Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Event of Default been declared as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Early Amortization Period been declared as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has there been the occurrence of conditions which give rise to any Sponsor Refund Obligations or any RJS Damages as of the close of business for the Indenture Trustee on the related Allocation Date?	No

Section (G) – Transfer Instructions

Transaction: Funds to the Series Senior Interest Subaccount		Amount
Type	Account	
Debt	Revenue Account	(US\$ 15,139,471.87)
Credit	Series 2014-1 Series Account	US\$ 6,919,450.06
Credit	Series 2014-3 Series Account	US\$ 8,220,021.81

Transaction: Funds to the Series Debt Service Reserve Account		Amount
Type	Account	
Debt	Revenue Account	(US\$ 10,919,117.64)
Credit	Series 2014-3 Debt Service Reserve Account	US\$ 10,919,117.64

Appendix 1

Current Interest Due for the Series 2014-1 Notes

Date	Daycount	Rate	Denominator	Balance (US\$)	Interest (US\$)
01/06/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/07/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/08/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/09/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/10/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/11/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/12/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/13/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/14/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/15/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/16/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/17/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/18/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/19/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/20/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/21/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/22/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/23/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/24/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/25/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/26/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/27/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/28/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/29/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
01/30/15	0	0.0625	1 / 360	2,000,000,000.00	0.00
01/31/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/01/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/02/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/03/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/04/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/05/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/06/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/07/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/08/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/09/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/10/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/11/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/12/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/13/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/14/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/15/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/16/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/17/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/18/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/19/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/20/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/21/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/22/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/23/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22

02/24/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/25/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/26/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/27/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
02/28/15	3	0.0625	1 / 360	2,000,000,000.00	1,041,666.67
03/01/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/02/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/03/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/04/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/05/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/06/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/07/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/08/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/09/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/10/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/11/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/12/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/13/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/14/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/15/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/16/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/17/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/18/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/19/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/20/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/21/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/22/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/23/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/24/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/25/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/26/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/27/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/28/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/29/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
03/30/15	0	0.0625	1 / 360	2,000,000,000.00	0.00
03/31/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
04/01/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
04/02/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
04/03/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
04/04/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
04/05/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
Total Current Interest Due for the Series 2014-1 Notes					31,250,000.00

Appendix 2

Current Interest Due for the Series 2014-3 Notes

Date	Daycount	Rate	Denominator	Balance (US\$)	Interest (US\$)
01/06/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/07/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/08/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/09/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/10/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/11/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/12/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/13/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/14/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/15/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/16/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/17/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/18/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/19/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/20/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/21/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/22/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/23/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/24/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/25/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/26/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/27/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/28/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/29/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
01/30/15	0	0.0675	1 / 360	1,100,000,000.00	0.00
01/31/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/01/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/02/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/03/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/04/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/05/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/06/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/07/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/08/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/09/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/10/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/11/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/12/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/13/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/14/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/15/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/16/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/17/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/18/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/19/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/20/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/21/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/22/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/23/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00

02/24/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/25/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/26/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/27/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
02/28/15	3	0.0675	1 / 360	1,100,000,000.00	618,750.00
03/01/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/02/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/03/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/04/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/05/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/06/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/07/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/08/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/09/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/10/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/11/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/12/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/13/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/14/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/15/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/16/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/17/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/18/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/19/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/20/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/21/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/22/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/23/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/24/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/25/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/26/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/27/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/28/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/29/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
03/30/15	0	0.0675	1 / 360	1,100,000,000.00	0.00
03/31/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
04/01/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
04/02/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
04/03/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
04/04/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
04/05/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
Total Current Interest Due for the Series 2014-3 Notes					18,562,500.00