



November 12, 2015

TRANSFER REPORT

This Transfer Report has been prepared by Banco do Brasil S.A., for its role as Bond Administrator in connection with the issuance of (a) US\$ 2,000,000,000 aggregate principal amount of 6.25% Series 2014-1 Notes due 2024 (the "Series 2014-1 Notes"); (b) R\$ 2,400,000,000 aggregate principal amount of 16.25% Series 2014-2 Notes due 2022 (the "Series 2014-2 Notes") and (c) US\$ 1,100,000,000 aggregate principal amount of 6.75% Series 2014-3 Notes due 2027 (the "Series 2014-3 Notes") by Rio Oil Finance Trust and in accordance with the terms set forth in the Indenture dated as of June 20, 2014, as amended by the Amended and Restated Indenture dated as of November 11, 2014 (the "Indenture"), in the Series 2014-1 Indenture Supplement and the Series 2014-2 Indenture Supplement, dated as of June 20, 2014, and in the Series 2014-3 Indenture Supplement dated as of November 21, 2014 (the "Indenture Supplements").

Some of the terms set forth in the Indenture and in the Indenture Supplements were amended by that certain Waiver and Amendment Agreement dated as of October 20, 2015, (the "Waiver and Amendment Agreement") and are fully reflected in all calculations of this Transfer Report.

The duties and obligations of Banco do Brasil S.A. is determined solely by the express provisions of the Indenture and the other Transactions Documents which it is a part, such as the responsibility for making all the calculations and determinations including, but not limited to, Transfer Amounts. Banco do Brasil S.A. shall not be liable except for the performance of such duties and obligations.

Banco do Brasil S.A. may conclusively rely as to the truth of the statements and the correctness of the opinions expressed in any Transaction Document and upon any statements, certificates or opinions furnished in writing to Banco do Brasil S.A. pursuant to any of the Transaction Documents and conforming to the requirements of the Transaction Documents. Banco do Brasil S.A. may conclusively rely upon, and shall be protected in acting or refraining from acting upon, and shall not be bound to make any investigation into the facts or matters stated in a written resolution, certificate, statement, instrument, opinion, report, notice, request, consent, order, note, Officer's Certificate, guaranty or other paper or document reasonably believed by it to be genuine and to have been signed or presented by the proper Person(s).

This Transfer Report is addressed exclusively to Citibank N.A. (the Indenture Trustee) to be used as Transfer Instructions of the Revenue Account Waterfall in each Transfer Date.

For the effects of this Transfer Report, the Reais Allocation Date is November 10, 2015, the Reais Transfer Date is November 11, 2015, the Allocation Date is November 12, 2015 and the Transfer Date is November 13, 2015.

The exchange rate for dollar/reais conversion used in this Transfer Report is R\$ 3.7174979.



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Defined Terms

“Allocation Date” shall mean, with respect to any Transfer Date, the Business Day which is immediately prior to such Transfer Date.

“Officer’s Certificate” shall mean, in the case any of the Issuer and the Sponsor and the Indenture Trustee, a certificate signed by an Authorized Officer or the president or chairman (or other equivalent officer) of such Person or acting on behalf of such Person.

“Person” shall mean any individual, corporation, company, partnership, joint venture, trust, estate, unincorporated association, Governmental Authority or other entity of whatever nature.

“Reais Allocation Date” shall mean, with respect of any Reais Transfer Date, the Business Day which is immediately prior to such Reais Transfer Date.

“Reais Transfer Date” shall mean each Business Day of each calendar month following a Business Day when, as of the Balance Transfer Time for the Bond Administrator, there are available funds in the Collections Account for allocation in accordance with the Indenture.

“Transaction Documents” shall mean, collectively, the Indenture, the Series 2014-1 Notes, the Series 2014-2 Notes, the Series 2014-1 Indenture Supplement, the Series 2014-2 Indenture Supplement, the Bill of Sale, the Royalties Rights Agreement, the Servicing Agreement, the Pledge Agreement, the Trust Agreement, the Initial Oil Revenue and Rights Bill of Sale, the Banco do Brasil Oil Revenue and Rights Bill of Sale, the Caixa Oil Revenue and Rights Bill of Sale, the Instruments and any Indenture Supplements with respect to future Series of Instruments, and any purchase agreement related to the Instruments.

“Transfer Amount” shall mean, as of any Transfer Date, any of the Issuer Expenses Transfer Amount, the Taxation Expenses Transfer Amount, the Servicer Fee Transfer Amount, the Reserve LC Expenses Transfer Amount, any Debt Service Reserve Account Transfer Amount, any Series Senior Interest Transfer Amount for any Series of Securities, any Series Senior Scheduled Principal Transfer Amount for any Series of Securities, any Series Senior Excess Scheduled Principal Transfer Amount for any Series of Securities, any Series Senior Accelerated Principal Transfer Amount for any Series of Securities, any Series Senior Excess Accelerated Principal Transfer amount for any Series of Securities, any Series Subordinated Interest Transfer Amount for any Series of Securities, any Series Subordinated Scheduled Principal Transfer Amount for any Series of Securities, and/or any Series Subordinated Accelerated Principal Transfer Amount for any Series of Securities, each as of such Transfer Date.

“Transfer Date” shall mean each Business Day of each calendar month when there are available funds in the Revenue Account for distribution in accordance with the Revenue Account Waterfall.

“Transfer Instructions” shall have the meaning set forth in Section 4.10(b) of the Indenture, as follow *“On any Reais Transfer Date, prior to transferring any amounts, the Bond Administrator shall (i) first calculate the allocation of funds assuming that (A) the full amount of funds available for transfer on such Reais Transfer Date are allocated for transfer in accordance with the Collections Account Waterfall and (B) the full amount of funds available for transfer on such Transfer Date are allocated for transfer on such Transfer Date in accordance with the Revenue Account Waterfall and the Bond Administrator shall reduce such calculations to written transfer instructions for such Reais Transfer Date, the related Transfer Date or a related Payment Date.”*



Section (A) – Collections Revenue and Expense Breakdowns

The tables below show the total Collections received by Banco do Brasil S.A. on such Allocation Date, with respect to the Collateral of the transaction.

RJS Oil Revenues and RJS Oil Revenue Rights	Amount
Royalties – up to 5% (Law N° 7,990 of December 28, 1989)	R\$ 0.00
Royalties – more than 5% (Law N° 9,478 of August 6, 1997)	R\$ 0.00
Special Participations (Law N° 9,478 of August 6, 1997)	R\$ 712,041,359.26
FEP (Special Petroleum Fund) – Law N° 7,990 and Law N° 9,478	R\$ 0.00
Total amount transferred to RJS Oil Revenues Dedicated Account	R\$ 712,041,359.26

Statutory Oil Revenue Allocations by RJS	Amount
PASEP (Program for the Formation of Assets of Public Servants)	(R\$ 7,120,413.59)
FECAM (State Fund for Environmental Conservation and Urban Development)	(R\$ 48,241,098.34)
Municipalities within RJS	R\$ 0.00
Brazilian Federal Government (Assignment Agreement of October 29, 1999)	R\$ 0.00
Conta B (State Decree N° 43,783 of September 12, 2012)	R\$ 0.00
Total RJS Oil Revenue Allocations	(R\$ 55,361,511.93)

Assigned Oil Revenues and Assigned Oil Revenue Rights	Amount
RJS Oil Revenues and RJS Oil Revenue Rights	R\$ 712,041,359.26
RJS Oil Revenue Allocations	(R\$ 55,361,511.93)
Net amount transferred to Collections Account	R\$ 656,679,847.33



Section (B) – Detailed Collections Account Waterfall

Collections Account Waterfall		Amount
Priority	Description	
First	Taxation Expenses Transfer Amount	(R\$ 29,722,020.93)
Second	(i) Servicer Fee Transfer Amount	R\$ 0.00
	(ii) Bond Administrator Fees Transfer Amount	R\$ 0.00
	(iii) Brazilian Collateral Agent Fees Transfer Amount	R\$ 0.00
	(iv) Excess Companhia Securitizadora Expenses Transfer Amount	R\$ 0.00
Third	(i) to the Revenue Account	(R\$ 474,182,890.70)
	(ii) (A) to the Series 2014-2 Special Series Account	(R\$ 81,965,694.68)
	(ii) (B) to the Series 2014-2 Special Debt Service Reserve Account	R\$ 0.00
	(ii) (C) to the Special Interest Liquidity Reserve Account	(R\$ 70,809,241.02)
	(ii) (D) to the Special Interest Trigger Event Reserve Account	R\$ 0.00
	(iii) to the holder of the Sponsor Note and/or RJS	R\$ 0.00
Fourth	(i) (A), (B), (C) and (D)	R\$ 0.00
	(ii) to the holder of the Sponsor Note and to RJS	R\$ 0.00
Total Debt		(R\$ 656,679,847.33)



Section (C) – Detailed Revenue Account Waterfall

Revenue Account Waterfall		Amount
Priority	Description	
First	Issuer Expenses Transfer Amount	US\$ 0.00
Second	To the Series 2014-1 Senior Interest Subaccount	(US\$ 27,049,320.46)
	To the Series 2014-2 Senior Interest Subaccount	(US\$ 8,216,089.29)
	To the Series 2014-3 Senior Interest Subaccount	(US\$ 15,509,963.03)
Third	To the Series 2014-1 Senior Scheduled Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Scheduled Principal Subaccount	(US\$ 13,832,529.67)
	To the Series 2014-3 Senior Scheduled Principal Subaccount	US\$ 0.00
Fourth	To the Series 2014-1 Debt Service Reserve Account	(US\$ 14,901,960.79)
	To the Series 2014-2 Debt Service Reserve Account	US\$ 0.00
	To the Series 2014-3 Debt Service Reserve Account	(US\$ 8,196,078.43)
Fifth	(i) To the Liquidity Reserve Account	(US\$ 61,896,990.29)
	(ii) To the Special Interest Liquidity Reserve Account	(US\$ 19,047,553.74)
Sixth	To the Series 2014-1 Senior Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Accelerated Principal Subaccount	US\$ 0.00
Seventh	To the Series 2014-1 Senior Excess Interest Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Excess Interest Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Excess Interest Subaccount	US\$ 0.00
Eighth	To the Series 2014-1 Senior Excess Scheduled Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Excess Scheduled Principal Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Excess Scheduled Principal Subaccount	US\$ 0.00
Ninth	To the Series 2014-1 Senior Excess Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-2 Senior Excess Accelerated Principal Subaccount	US\$ 0.00
	To the Series 2014-3 Senior Excess Accelerated Principal Subaccount	US\$ 0.00
Tenth	(i) to the Trigger Event Reserve Account	US\$ 0.00
	(ii) to the Special Interest Trigger Event Reserve Account	US\$ 0.00
Eleventh	Not applicable	US\$ 0.00
Twelfth	Not applicable	US\$ 0.00
Thirteenth	Not applicable	US\$ 0.00
Fourteenth	To the Reserve LC Expenses Subaccount	US\$ 0.00
Fifteenth	To the holder of the Sponsor Note and to RJS	US\$ 0.00
Total Debt		(US\$ 168,650,485.70)



Section (D) – Transfer Amounts Details and Supporting Calculations

(i) Series 2014-1 Senior Interest Transfer Amount

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 1 Senior Interest Required Amount} = (c) \times \{[\sum (d)] + [\sum (e)]\}$$

$$\text{Class Interest Amount for the Series 2014 – 1 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 – 1 Notes} = \sum \left[(i) \times \frac{1}{(j)} \times (k) \times (l) \right]$$

- (a) Series 2014-1 Senior Interest Required Amount
- (b) Series 2014-1 Senior Interest Subaccount Balance = US\$ 16,867,346.21
- (c) Series 2014-1 Senior Fraction = 1
- (d) Class Interest Amount for the Series 2014-1 Notes
- (e) Pending Additional Amounts Payment Amount for the Series 2014-1 Notes
- (f) Current Interest Due for the Series 2014-1 Notes
- (g) Overdue Interest for the Series 2014-1 Notes
- (h) Capitalized Interest for the Series 2014-1 Notes
- (i) Class Interest Rate for the Series 2014-1 Notes = 6.25% (from Oct 06, 2015 to Oct 19, 2015) and 9.25% (from Oct 20, 2015 to Jan 05, 2016)
- (j) Class Interest Denominator for the Series 2014-1 Notes = 360
- (k) Class Daycount Model for the Series 2014-1 Notes = One
- (l) Class Principal Balance for the Series 2014-1 Notes = US\$ 2,000,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-1 Notes

Please, see Appendix 1

2) Class Interest Amount for the Series 2014-1 Notes

$$\text{Class Interest Amount} = \text{US\$ } 43,916,666.67 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } \mathbf{43,916,666.67}$$

3) Series 2014-1 Senior Interest Required Amount

$$\text{Series 2014 – 1 Senior Interest Required Amount} = 1 \times \{[\text{US\$ } 43,916,666.67] + [\text{US\$ } 0.00]\}$$

$$\text{Series 2014 – 1 Senior Interest Required Amount} = \text{US\$ } \mathbf{43,916,666.67}$$

4) Series 2014-1 Senior Interest Transfer Amount (not *pro rata*)

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = \text{US\$ } 43,916,666.67 - \text{US\$ } 16,867,346.21$$

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = \text{US\$ } \mathbf{27,049,320.46}$$



(ii) Series 2014-2 Senior Interest Transfer Amount

$$\text{Series 2014 – 2 Senior Interest Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 2 Senior Interest Required Amount} = (c) \times \left\{ \left[\sum (d) \right] + \left[\sum (e) \right] \right\}$$

$$\text{Class Interest Amount for the Series 2014 – 2 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 – 2 Notes} = (i) \times \left\{ \left[\left(1 + (j) \right)^{\frac{(k)}{(l)}} \right] - 1 \right\}$$

- (a) Series 2014-2 Senior Interest Required Amount
- (b) Series 2014-2 Senior Interest Subaccount Balance = R\$ 27,672,213.31
- (c) Series 2014-2 Senior Fraction = 1
- (d) Class Interest Amount for the Series 2014-2 Notes
- (e) Pending Additional Amounts Payment Amount for the Series 2014-2 Notes
- (f) Current Interest Due for the Series 2014-2 Notes
- (g) Overdue Interest for the Series 2014-2 Notes
- (h) Capitalized Interest for the Series 2014-2 Notes
- (i) Class Principal Balance for the Series 2014-2 Notes = R\$ 1,337,155,200.00
- (j) Class Interest Rate for the Series 2014-2 Notes = 16.25% (from Oct 06, 2015 to Oct 19, 2015) and 19.25% (from Oct 20, 2015 to Jan 05, 2016)
- (k) Class Daycount Model for the Series 2014-2 Notes = Two
- (l) Class Interest Denominator for the Series 2014-2 Notes = 252

Supporting Calculations:

1) Current Interest Due for the Series 2014-2 Notes

$$\text{Current Interest Due} = \text{R\$ } 1,337,155,200.00 \times \left\{ \left[\left(1 + 0,1925 \right)^{\frac{61}{252}} \right] - 1 \right\} = \text{R\$ } 58,215,507.99$$

2) Class Interest Amount for the Series 2014-2 Notes

$$\text{Class Interest Amount} = \text{R\$ } 58,215,507.99 + \text{R\$ } 0.00 + \text{R\$ } 0.00 = \text{R\$ } 58,215,507.99$$

3) Series 2014-2 Senior Interest Required Amount

$$\text{Series 2014 – 2 Senior Interest Required Amount} = 1 \times \{ [\text{R\$ } 58,215,507.99] + [\text{R\$ } 0.00] \}$$

$$\text{Series 2014 – 2 Senior Interest Required Amount} = \text{R\$ } 58,215,507.99$$

4) Series 2014-2 Senior Interest Transfer Amount (not pro rata)

$$\text{Series 2014 – 2 Senior Interest Transfer Amount} = \text{R\$ } 58,215,507.99 - \text{R\$ } 27,672,213.31$$

$$\text{Series 2014 – 2 Senior Interest Transfer Amount} = \text{R\$ } 30,543,294.68$$



(iii) Series 2014-3 Senior Interest Transfer Amount

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 3 Senior Interest Required Amount} = (c) \times \{[\sum (d)] + [\sum (e)]\}$$

$$\text{Class Interest Amount for the Series 2014 – 3 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 – 3 Notes} = \sum \left[(i) \times \frac{1}{(j)} \times (k) \times (l) \right]$$

- (a) Series 2014-3 Senior Interest Required Amount
- (b) Series 2014-3 Senior Interest Subaccount Balance = US\$ 10,019,203.64
- (c) Series 2014-3 Senior Fraction = 1
- (d) Class Interest Amount for the Series 2014-3 Notes
- (e) Pending Additional Amounts Payment Amount for the Series 2014-3 Notes
- (f) Current Interest Due for the Series 2014-3 Notes
- (g) Overdue Interest for the Series 2014-3 Notes
- (h) Capitalized Interest for the Series 2014-3 Notes
- (i) Class Interest Rate for the Series 2014-3 Notes = 6.75% (from Oct 06, 2015 to Oct 19, 2015) and 9.75% (from Oct 20, 2015 to Jan 05, 2016)
- (j) Class Interest Denominator for the Series 2014-3 Notes = 360
- (k) Class Daycount Model for the Series 2014-3 Notes = One
- (l) Class Principal Balance for the Series 2014-3 Notes = US\$ 1,100,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-3 Notes

Please, see Appendix 2

2) Class Interest Amount for the Series 2014-3 Notes

$$\text{Class Interest Amount} = \text{US\$ } 25,529,166.67 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } 25,529,166.67$$

3) Series 2014-3 Senior Interest Required Amount

$$\text{Series 2014 – 3 Senior Interest Required Amount} = 1 \times \{[\text{US\$ } 25,529,166.67] + [\text{US\$ } 0.00]\}$$

$$\text{Series 2014 – 3 Senior Interest Required Amount} = \text{US\$ } 25,529,166.67$$

4) Series 2014-3 Senior Interest Transfer Amount (not *pro rata*)

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } 25,529,166.67 - \text{US\$ } 10,019,203.64$$

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } 15,509,963.03$$



(iv) Series 2014-2 Senior Scheduled Principal Transfer Amount

$$\text{Series 2014 – 2 Senior Scheduled Principal Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 2 Senior Scheduled Principal Required Amount} = (c) \times \sum (d)$$

$$\text{Pending Scheduled Principal Amount for the Series 2014 – 2 Notes} = (e) + (f) + (g) + (h)$$

$$\text{Scheduled Principal Amount for the Series 2014 – 2 Notes} = [(i) - (j)] \times (k)$$

- (a) Series 2014-2 Senior Scheduled Principal Required Amount
- (b) Series 2014-2 Senior Scheduled Principal Subaccount Balance = R\$ 0.00
- (c) Series 2014-2 Senior Fraction = 1
- (d) Pending Scheduled Principal Amount for the Series 2014-2 Notes
- (e) Scheduled Principal Amount for the Series 2014-2 Notes
- (f) Any unpaid Scheduled Principal Amount for the Series 2014-2 Notes
- (g) Class Sponsor Refund Amount Principal Component for the Series 2014-2 Notes
- (h) Class RJS Damages Amount Principal Component for the Series 2014-2 Notes
- (i) Class Initial Principal Balance for the Series 2014-2 Notes = R\$ 2,400,000,000.00
- (j) Any Principal Amount canceled, according to the Section 2.12 (b) of the Indenture
- (k) Decimal equivalent of the fractional percentage for the Series 2014-2 Notes = 0.03571

Supporting Calculations:

1) Scheduled Principal Amount for the Series 2014-2 Notes

$$\text{Scheduled Principal Amount} = [\text{R\$ } 2,400,000,000.00 - \text{R\$ } 960,000,000.00] \times 0.03571$$

$$\text{Scheduled Principal Amount} = \text{R\$ } 1,440,000,000.00 \times 0.03571 = \text{R\$ } 51,422,400.00$$

2) Pending Scheduled Principal Amount for the Series 2014-2 Notes

$$\text{Pending Scheduled Principal Amount} = \text{R\$ } 51,422,400.00 + \text{R\$ } 0.00 + \text{R\$ } 0.00 + \text{R\$ } 0.00$$

$$\text{Pending Scheduled Principal Amount} = \text{R\$ } 51,422,400.00$$

3) Series 2014-2 Senior Scheduled Principal Required Amount

$$\text{Series 2014 – 2 Senior Scheduled Principal Required Amount} = 1 \times \text{R\$ } 51,422,400.00$$

$$\text{Series 2014 – 2 Senior Scheduled Principal Required Amount} = \text{R\$ } 51,422,400.00$$

4) Series 2014-2 Senior Scheduled Principal Transfer Amount (not pro rata)

$$\text{Series 2014 – 2 Senior Scheduled Principal Transfer Amount} = \text{R\$ } 51,422,400.00 - \text{R\$ } 0.00$$

$$\text{Series 2014 – 2 Senior Scheduled Principal Transfer Amount} = \text{R\$ } 51,422,400.00$$



(v) Series 2014-1 Debt Service Reserve Account Transfer Amount

$$\text{Series 2014 – 1 Debt Service Reserve Account Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 1 Debt Service Reserve Account Required Amount} = \left[\sum (c) \right] + \left[\sum (d) \right]$$

$$\text{Class Interest Amount for the Series 2014 – 1 Notes} = (e) + (f) + (g)$$

$$\text{Current Interest Due for the Series 2014 – 1 Notes} = \sum \left[(h) \times \frac{1}{(i)} \times (j) \times (k) \right]$$

- (a) Series 2014-1 Debt Service Reserve Account Required Amount
- (b) Series 2014-1 Debt Service Reserve Account Balance = US\$ 36,764,705.88
- (c) Class Interest Amount for the Series 2014-1 Notes
- (d) Scheduled Principal Amounts for the Series 2014-1 Notes
- (e) Current Interest Due for the Series 2014-1 Notes
- (f) Overdue Interest for the Series 2014-1 Notes
- (g) Capitalized Interest for the Series 2014-1 Notes
- (h) Class Interest Rate for the Series 2014-1 Notes = 6.25% (from Oct 06, 2015 to Oct 19, 2015) and 9.25% (from Oct 20, 2015 to Jan 05, 2016)
- (i) Class Interest Denominator for the Series 2014-1 Notes = 360
- (j) Class Daycount Model for the Series 2014-1 Notes = One
- (k) Class Principal Balance for the Series 2014-1 Notes = US\$ 2,000,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-1 Notes

Please, see Appendix 1

2) Class Interest Amount for the Series 2014-1 Notes

$$\text{Class Interest Amount} = \text{US\$ } 43,916,666.67 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } 43,916,666.67$$

3) Series 2014-1 Debt Service Reserve Account Required Amount

$$\text{Series 2014 – 1 Debt Service Reserve Account Required Amount} = [\text{US\$ } 43,916,666.67] + [\text{US\$ } 0.00]$$

$$\text{Series 2014 – 1 Debt Service Reserve Account Required Amount} = \text{US\$ } 43,916,666.67$$

The Series 2014-1 Debt Service Reserve Account needs to be funded considering the Income Tax of 15% that would be retained in Brazil in the case of using the amount deposited into this account to pay interest, calculated as per below:

$$\begin{aligned} \text{Series 2014 – 1 Debt Service Reserve Account Required Amount} &= \frac{\text{US\$ } 43,916,666.67}{(1 - 0,15)} = \\ &= \text{US\$ } 51,666,666.67 \end{aligned}$$

4) Series 2014-1 Senior Interest Transfer Amount (not pro rata)

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = \text{US\$ } 51,666,666.67 - \text{US\$ } 36,764,705.88$$

$$\text{Series 2014 – 1 Senior Interest Transfer Amount} = \text{US\$ } 14,901,960.79$$



(vi) Series 2014-3 Debt Service Reserve Account Transfer Amount

$$\text{Series 2014 – 3 Debt Service Reserve Account Transfer Amount} = (a) - (b)$$

$$\text{Series 2014 – 3 Debt Service Reserve Account Required Amount} = \left[\sum (c) \right] + \left[\sum (d) \right]$$

$$\text{Class Interest Amount for the Series 2014 – 3 Notes} = (e) + (f) + (g)$$

$$\text{Current Interest Due for the Series 2014 – 3 Notes} = \sum \left[(h) \times \frac{1}{(i)} \times (j) \times (k) \right]$$

- (a) Series 2014-3 Debt Service Reserve Account Required Amount
- (b) Series 2014-3 Debt Service Reserve Account Balance = US\$ 21,838,235.29
- (c) Class Interest Amount for the Series 2014-3 Notes
- (d) Scheduled Principal Amounts for the Series 2014-3 Notes
- (e) Current Interest Due for the Series 2014-3 Notes
- (f) Overdue Interest for the Series 2014-3 Notes
- (g) Capitalized Interest for the Series 2014-3 Notes
- (h) Class Interest Rate for the Series 2014-3 Notes = 6.75% (from Oct 06, 2015 to Oct 19, 2015) and 9.75% (from Oct 20, 2015 to Jan 05, 2016)
- (i) Class Interest Denominator for the Series 2014-3 Notes = 360
- (j) Class Daycount Model for the Series 2014-3 Notes = One
- (k) Class Principal Balance for the Series 2014-3 Notes = US\$ 1,100,000,000.00

Supporting Calculations:

1) Current Interest Due for the Series 2014-3 Notes

Please, see Appendix 2

2) Class Interest Amount for the Series 2014-3 Notes

$$\text{Class Interest Amount} = \text{US\$ } 25,529,166.67 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } 25,529,166.67$$

3) Series 2014-3 Debt Service Reserve Account Required Amount

$$\text{Series 2014 – 3 Debt Service Reserve Account Required Amount} = [\text{US\$ } 25,529,166.67] + [\text{US\$ } 0.00]$$

$$\text{Series 2014 – 3 Debt Service Reserve Account Required Amount} = \text{US\$ } 25,529,166.67$$

The Series 2014-3 Debt Service Reserve Account needs to be funded considering the Income Tax of 15% that would be retained in Brazil in the case of using the amount deposited into this account to pay interest, calculated as per below:

$$\begin{aligned} \text{Series 2014 – 3 Debt Service Reserve Account Required Amount} &= \frac{\text{US\$ } 25,529,166.67}{(1 - 0,15)} = \\ &= \text{US\$ } 30,034,313.72 \end{aligned}$$

4) Series 2014-3 Senior Interest Transfer Amount (not *pro rata*)

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } 30,034,313.72 - \text{US\$ } 21,838,235.29$$

$$\text{Series 2014 – 3 Senior Interest Transfer Amount} = \text{US\$ } 8,196,078.43$$



(vii) Liquidity Reserve Account Transfer Amount

$$\text{Liquidity Reserve Account Transfer Amount} = (a) - (b)$$

$$\text{Liquidity Reserve Account Required Amount} = (c) \times 0,666666 \times \left\{ \left[\sum (d) \right] + \left[\sum (e) \right] \right\}$$

$$\text{Class Interest Amount for the Series of Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series of Notes} = \sum \left[(i) \times \frac{1}{(j)} \times (k) \times (l) \right]$$

- (a) Liquidity Reserve Account Required Amount
- (b) Liquidity Reserve Account Balance = US\$ 0.00
- (c) Liquidity Target Factor = 1
- (d) Class Interest Amount for the Series 2014-1 Notes and Series 2014-3 Notes
- (e) Scheduled Principal Amount for the Series 2014-1 Notes and Series 2014-3 Notes
- (f) Current Interest Due for the Series 2014-1 Notes and Series 2014-3 Notes
- (g) Overdue Interest for the Series 2014-1 Notes and Series 2014-3 Notes
- (h) Capitalized Interest for the Series 2014-1 Notes and Series 2014-3 Notes
- (i) Class Interest Rate for the Series 2014-1 Notes = 9.25% and Series 2014-3 Notes = 9.75%
- (j) Class Interest Denominator for the Series 2014-1 Notes and Series 2014-3 Notes = 360
- (k) Class Daycount Model for the Series 2014-1 Notes and Series 2014-3 Notes = One
- (l) Class Principal Balance for the Series 2014-1 Notes = US\$ 2,000,000,000.00 and Series 2014-3 Notes = US\$ 1,100,000,000.00

Supporting Calculations:

1) Current Interest Due

- i) for the Series 2014-1 Notes – Please, see Appendix 3
- ii) for the Series 2014-3 Notes – Please, see Appendix 4

2) Class Interest Amount

- i) for the Series 2014-1 Notes

$$\text{Class Interest Amount} = \text{US\$ } 46,250,000.00 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } 46,250,000.00$$

- ii) for the Series 2014-3 Notes

$$\text{Class Interest Amount} = \text{US\$ } 26,812,500.00 + \text{US\$ } 0.00 + \text{US\$ } 0.00 = \text{US\$ } 26,812,500.00$$

3) Liquidity Reserve Account Required Amount

- i) for the Series 2014-1 Notes

$$\text{Liquidity Reserve Account Required Amount} = 1 \times 0,666666 \times \{ [\text{US\$ } 46,250,000.00] + [\text{US\$ } 20,000,000.00] \}$$

$$\text{Liquidity Reserve Account Required Amount} = \text{US\$ } 44,166,622.50$$

- ii) for the Series 2014-3 Notes

$$\text{Liquidity Reserve Account Required Amount} = 1 \times 0,666666 \times \{ [\text{US\$ } 26,812,500.00] + [\text{US\$ } 0.00] \}$$

$$\text{Liquidity Reserve Account Required Amount} = \text{US\$ } 17,874,982.13$$



4) Liquidity Reserve Account Transfer Amount (not *pro rata*)

i) for the Series 2014-1 Notes

Liquidity Reserve Account Transfer Amount = US\$ 44,166,622.50 – US\$ 0.00

*Liquidity Reserve Account Transfer Amount = **US\$ 44,166,622.50***

ii) for the Series 2014-3 Notes

Liquidity Reserve Account Transfer Amount = US\$ 17,874,982.13 – US\$ 0.00

*Liquidity Reserve Account Transfer Amount = **US\$ 17,874,982.13***

Total Liquidity Reserve Account Transfer Amount

*US\$ 44,166,622.50 + US\$ 17,874,982.13 = **US\$ 62,041,604.63***

Pro rata calculation:

$$\frac{(a)}{[(a) + \textit{Special Interest Liquidity Reserve Account Required Amount}] = \frac{\textit{US\$ 60,041,604.63}}{\textit{US\$ 81,133,660.52}} = 76.46839\%$$



(viii) Special Interest Liquidity Reserve Account Transfer Amount

$$\text{Special Interest Liquidity Reserve Account Transfer Amount} = (a) - (b)$$

$$\text{Special Interest Liquidity Reserve Account Required Amount} = (c) \times 0,666666 \times \left\{ \left[\sum (d) \right] + \left[\sum (e) \right] \right\}$$

$$\text{Class Interest Amount for the Series 2014 - 2 Notes} = (f) + (g) + (h)$$

$$\text{Current Interest Due for the Series 2014 - 2 Notes} = (i) \times \left\{ \left[(1 + (j))^{\frac{(k)}{(l)}} \right] - 1 \right\}$$

- (a) Special Interest Liquidity Reserve Account Required Amount
- (b) Special Interest Liquidity Reserve Account Balance
- (c) Liquidity Target Factor = 1
- (d) Class Interest Amount for the Series 2014-2 Notes
- (e) Scheduled Principal Amount for the Series 2014-2 Notes
- (f) Current Interest Due for the Series 2014-2 Notes
- (g) Overdue Interest for the Series 2014-2 Notes
- (h) Capitalized Interest for the Series 2014-2 Notes
- (i) Class Principal Balance for the Series 2014-2 Notes = R\$ 1,285,732,800.00
- (j) Class Interest Rate for the Series 2014-2 Notes = 19.25%
- (k) Class Daycount Model for the Series 2014-2 Notes = Two
- (l) Class Interest Denominator for the Series 2014-2 Notes = 252

Supporting Calculations:

1) Current Interest Due for the Series 2014-2 Notes

$$\text{Current Interest Due} = \text{R\$ } 1,285,732,800.00 \times \left\{ \left[(1 + 0.1925)^{\frac{60}{252}} \right] - 1 \right\} = \text{R\$ } 55,039,722.99$$

2) Class Interest Amount for the Series 2014-2 Notes

$$\text{Class Interest Amount} = \text{R\$ } 55,039,722.99 + \text{R\$ } 0.00 + \text{R\$ } 0.00 = \text{R\$ } 55,039,722.99$$

3) Special Interest Liquidity Reserve Account Required Amount

$$\begin{aligned} \text{Special Interest Liquidity Reserve Account Required Amount} &= \\ &= 1 \times 0,666666 \times \{ [\text{R\$ } 55,039,722.99] + [\text{R\$ } 51,422,400.00] \} \end{aligned}$$

$$\text{Special Interest Liquidity Reserve Account Required Amount} = \text{R\$ } 70,974,677.69$$

4) Special Interest Liquidity Reserve Account Transfer Amount (not pro rata)

$$\text{Special Interest Liquidity Reserve Account Transfer Amount} = \text{R\$ } 70,974,677.69 - \text{R\$ } 0.00$$

$$\text{Special Interest Liquidity Reserve Account Transfer Amount} = \text{R\$ } 70,974,677.69$$

Pro rata calculation:

$$\frac{(a)}{[(a) + \text{Liquidity Reserve Account Required Amount}]} = \frac{\text{US\$ } 19,092,055.89}{\text{US\$ } 81,133,660.52} = 23.53161\%$$



Total Liquidity / Special Interest Liquidity Reserve Account Transfer Amount

Transaction Accounts Waterfall	Amount
Net Amount transferred to Collections Account	R\$ 656,679,847.33
Taxation Expenses Transfer Amount	(R\$ 29,722,020.93)
Series 2014-1 Senior Interest Transfer Amount	(R\$ 100,555,792.01)
Series 2014-2 Senior Interest Transfer Amount	(R\$ 30,543,294.68)
Series 2014-3 Senior Interest Transfer Amount	(R\$ 57,658,254.99)
Series 2014-2 Senior Scheduled Principal Transfer Amount	(R\$ 51,422,400.00)
Series 2014-1 Debt Service Reserve Account Transfer Amount	(R\$ 55,398,007.94)
Series 2014-3 Debt Service Reserve Account Transfer Amount	(R\$ 30,468,904.35)
Funds available	R\$ 300,911,172.43

(a) For the Liquidity Reserve Account Transfer Amount

Funds Available x Liquidity Reserve Account Pro rata calculation

$$R\$ 300,911,172.43 \times 76.468390838\% = \mathbf{R\$ 230,101,931.41 (US\$ 61,896,990.29)}$$

(b) For the Special Interest Liquidity Reserve Account Transfer Amount

Funds Available x Special Interest Liquidity Reserve Account Pro rata calculation

$$R\$ 300,911,172.43 \times 23.531609162\% = \mathbf{R\$ 70,809,241.02 (US\$ 19,047,553.74)}$$



(ix) Taxation Expenses Transfer Amount

All funds transferred to the Issuer outside Brazil are subject to Brazilian withholding tax as per below:

(a) IOF (*Imposto sobre Operações de Crédito, Câmbio e Seguros ou relativos a Títulos ou Valores Mobiliário*) at the rate of 0.38%

(b) IRRF (*Imposto de Renda Retido na Fonte*) at the rate of 15.00%, for the amounts other than related to Principal Payment, to fund the Debt Service Reserve Account and to fund the Liquidity Reserve Account (Deductions)

All amounts related to Companhia Securitizadora Expenses not transferred to the Issuer outside Brazil are also subject to IRRF (*Imposto de Renda Retido na Fonte*) at the rate of 15.00%.

Supporting Calculations:

1) IOF

$$IOF = \text{Amount Wired Offshore} \times 0.38\%$$

$$IOF = US\$ 127,554,313.00 \times 0.38\% = \mathbf{US\$ 484,706.39 (R\$ 1,801,894.98)}$$

2) IRRF

i. Over the funds transferred to the Issuer outside Brazil

(a) Deductions

$$\text{Deductions} = \text{Principal Payments} + \text{Debt Service Reserve Account} + \text{Liquidity Reserve Account}$$

$$\text{Deductions} = US\$ 0.00 + US\$ 23,098,039.22 + US\$ 61,896,990.29 = \mathbf{US\$ 84,995,029.51}$$

(b) Amount subject to Tax

$$\text{Amount subject to Tax} = \text{Amount Wired Offshore} - \text{Deductions}$$

$$\text{Amount subject to Tax} = US\$ 127,554,313.00 - US\$ 84,995,029.51 = \mathbf{US\$ 42,559,283.49}$$

(c) IRRF

$$IRRF = \left[\frac{(a)}{(1 - 0.15)} \right] - (a)$$

$$IRRF = \left[\frac{US\$ 42,559,283.49}{(0.85)} \right] - US\$ 42,559,283.49 = \mathbf{US\$ 7,510,461.79 (R\$ 27,920,125.94)}$$

Total Taxation Expenses Transfer Amount

$$US\$ 484,706.39 + US\$ 7,510,461.79 = \mathbf{US\$ 7,995,168.18 (R\$ 29,722,020.93)}$$



Section (E) – Transaction Accounts Balance

Collections Account		Amount
Date	Description	
10/27/15	Balance	R\$ 0.00
11/10/15	Assigned Oil Revenues and Assigned Oil Revenue Rights	R\$ 656,679,847.33
11/10/15	Taxation Expenses Transfer Amount	(R\$ 29,722,020.93)
11/10/15	To the Series 2014-1 Senior Interest Subaccount	(R\$ 100,555,792.01)
11/10/15	To the Series 2014-2 Senior Interest Subaccount	(R\$ 30,543,294.68)
11/10/15	To the Series 2014-3 Senior Interest Subaccount	(R\$ 57,658,254.99)
11/10/15	To the Series 2014-2 Senior Scheduled Principal Subaccount	(R\$ 51,422,400.00)
11/10/15	To the Series 2014-1 Debt Service Reserve Account	(R\$ 55,398,007.94)
11/10/15	To the Series 2014-3 Debt Service Reserve Account	(R\$ 30,468,904.35)
11/10/15	To the Liquidity Reserve Account	(R\$ 230,101,931.41)
11/10/15	To the Special Interest Liquidity Reserve Account	(R\$ 70,809,241.02)
Final Balance as of the close of business of November 12, 2015		R\$ 0.00

Series 2014-2 Special Series Account		Amount
Date	Description	
10/27/15	Balance	R\$ 27,555,600.60
11/10/15	Interest (Eligible Investments)	R\$ 116,612.71
11/10/15	Series 2014-2 Senior Interest Subaccount	R\$ 30,543,294.68
11/10/15	Series 2014-2 Senior Scheduled Principal Subaccount	R\$ 51,422,400.00
Final Balance as of the close of business of November 12, 2015		R\$ 109,637,907.99

Series 2014-2 Special Debt Service Reserve Account		Amount
Date	Description	
10/27/15	Balance	R\$ 101,058,364.54
11/10/15	Interest (Eligible Investments)	R\$ 8,579,543.45
Final Balance as of the close of business of November 12, 2015		R\$ 109,637,907.99

Special Interest Liquidity Reserve Account		Amount
Date	Description	
10/27/15	Balance	R\$ 0.00
11/10/15	Special Interest Liquidity Reserve Account	R\$ 70,809,241.02
Final Balance as of the close of business of November 12, 2015		R\$ 70,809,241.02



Special Interest Trigger Event Reserve Account		Amount
Date	Description	
10/27/15	Balance	R\$ 16,814.79
Final Balance as of the close of business of November 12, 2015		R\$ 16,814.79



Section (F) – Other Information

Events	Y / N
Has any Event of Default occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	Yes
Has any Trigger Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	Yes
Has any Bond Administrator Replacement Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Servicer Replacement Event occurred or continued as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Event of Default been declared as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has any Early Amortization Period been declared as of the close of business for the Indenture Trustee on the related Allocation Date?	No
Has there been the occurrence of conditions which give rise to any Sponsor Refund Obligations or any RJS Damages as of the close of business for the Indenture Trustee on the related Allocation Date?	No

Notes:

The following Event of Default continued during such Reporting Period, according to item (v) of the “Events of Default” definition, in the Appendix 1 of the Indenture:

“(v) with respect to the pending Scheduled Payment Date on or after the Data Acquisition Date and the related Quarterly Reporting Period, the Minimum Average Forward-Looking Debt Service Coverage Ratio project with respect to such Quarterly Reporting Period is less than the Minimum Average Forward-Looking Debt Service Coverage Ratio Default Threshold”;

The following Trigger Event continued during such Reporting Period, according to item (b) of the “Trigger Event” definition, in the Appendix 1 of the Indenture:

“(b) with respect to the pending Scheduled Payment Date on or after the Data Acquisition Date and the related Quarterly Reporting Period, the Minimum Average Forward-Looking Debt Service Coverage Ratio project with respect to such Quarterly Reporting Period is less than the Minimum Average Forward-Looking Debt Service Coverage Ratio Trigger Threshold”.



Section (G) – Transfer Instructions

Transaction: Funds to the Series Senior Interest Subaccount		Amount
Type	Account	
Debt	Revenue Account	(US\$ 42,559,283.49)
Credit	Series 2014-1 Series Account	US\$ 27,049,320.46
Credit	Series 2014-3 Series Account	US\$ 15,509,963.03

Transaction: Funds to the Debt Service Reserve Account		Amount
Type	Account	
Debt	Revenue Account	(US\$ 23,098,039.22)
Credit	Series 2014-1 Debt Service Reserve Account	US\$ 14,901,960.79
Credit	Series 2014-3 Debt Service Reserve Account	US\$ 8,196,078.43

Transaction: Funds to the Liquidity Reserve Account		Amount
Type	Account	
Debt	Revenue Account	(US\$ 61,896,990.29)
Credit	Liquidity Reserve Account	US\$ 61,896,990.29



Appendix 1

Current Interest Due for the Series 2014-1 Notes

Date	Daycount	Rate	Denominator	Balance (US\$)	Interest (US\$)
10/06/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/07/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/08/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/09/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/10/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/11/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/12/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/13/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/14/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/15/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/16/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/17/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/18/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/19/15	1	0.0625	1 / 360	2,000,000,000.00	347,222.22
10/20/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/21/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/22/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/23/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/24/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/25/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/26/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/27/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/28/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/29/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
10/30/15	0	0.0925	1 / 360	2,000,000,000.00	0.00
10/31/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/01/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/02/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/03/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/04/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/05/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/06/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/07/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/08/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/09/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/10/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/11/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/12/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/13/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/14/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/15/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/16/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/17/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/18/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/19/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/20/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/21/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89



11/22/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/23/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/24/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/25/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/26/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/27/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/28/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/29/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
11/30/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/01/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/02/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/03/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/04/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/05/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/06/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/07/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/08/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/09/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/10/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/11/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/12/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/13/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/14/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/15/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/16/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/17/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/18/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/19/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/20/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/21/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/22/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/23/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/24/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/25/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/26/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/27/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/28/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/29/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
12/30/15	0	0.0925	1 / 360	2,000,000,000.00	0.00
12/31/15	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/01/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/02/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/03/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/04/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/05/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
Total Current Interest Due for the Series 2014-1 Notes					43,916,666.67



Appendix 2

Current Interest Due for the Series 2014-3 Notes

Date	Daycount	Rate	Denominator	Balance (US\$)	Interest (US\$)
10/06/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/07/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/08/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/09/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/10/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/11/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/12/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/13/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/14/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/15/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/16/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/17/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/18/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/19/15	1	0.0675	1 / 360	1,100,000,000.00	206,250.00
10/20/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/21/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/22/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/23/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/24/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/25/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/26/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/27/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/28/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/29/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
10/30/15	0	0.0975	1 / 360	1,100,000,000.00	0.00
10/31/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/01/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/02/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/03/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/04/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/05/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/06/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/07/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/08/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/09/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/10/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/11/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/12/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/13/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/14/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/15/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/16/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/17/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/18/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/19/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/20/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/21/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67



11/22/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/23/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/24/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/25/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/26/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/27/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/28/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/29/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
11/30/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/01/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/02/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/03/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/04/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/05/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/06/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/07/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/08/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/09/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/10/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/11/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/12/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/13/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/14/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/15/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/16/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/17/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/18/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/19/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/20/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/21/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/22/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/23/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/24/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/25/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/26/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/27/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/28/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/29/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
12/30/15	0	0.0975	1 / 360	1,100,000,000.00	0.00
12/31/15	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/01/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/02/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/03/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/04/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/05/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
Total Current Interest Due for the Series 2014-3 Notes					25,529,166.67



Appendix 3

Current Interest Due for the Series 2014-1 Notes (Liquidity Reserve Account)

Date	Daycount	Rate	Denominator	Balance (US\$)	Interest (US\$)
01/06/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/07/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/08/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/09/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/10/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/11/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/12/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/13/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/14/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/15/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/16/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/17/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/18/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/19/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/20/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/21/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/22/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/23/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/24/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/25/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/26/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/27/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/28/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/29/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
01/30/16	0	0.0925	1 / 360	2,000,000,000.00	0.00
01/31/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/01/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/02/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/03/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/04/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/05/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/06/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/07/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/08/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/09/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/10/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/11/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/12/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/13/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/14/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/15/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/16/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/17/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/18/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/19/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/20/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/21/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89



02/22/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/23/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/24/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/25/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/26/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/27/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
02/28/16	2	0.0925	1 / 360	2,000,000,000.00	1,027,777.78
02/29/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/01/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/02/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/03/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/04/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/05/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/06/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/07/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/08/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/09/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/10/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/11/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/12/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/13/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/14/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/15/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/16/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/17/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/18/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/19/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/20/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/21/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/22/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/23/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/24/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/25/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/26/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/27/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/28/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/29/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
03/30/16	0	0.0925	1 / 360	2,000,000,000.00	0.00
03/31/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
04/01/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
04/02/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
04/03/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
04/04/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
04/05/16	1	0.0925	1 / 360	2,000,000,000.00	513,888.89
Total Current Interest Due for the Series 2014-1 Notes					46,250,000.00



Appendix 4

Current Interest Due for the Series 2014-3 Notes (Liquidity Reserve Account)

Date	Daycount	Rate	Denominator	Balance (US\$)	Interest (US\$)
01/06/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/07/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/08/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/09/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/10/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/11/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/12/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/13/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/14/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/15/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/16/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/17/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/18/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/19/16	1	0.0675	1 / 360	1,100,000,000.00	297,916.67
01/20/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/21/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/22/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/23/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/24/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/25/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/26/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/27/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/28/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/29/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
01/30/16	0	0.0975	1 / 360	1,100,000,000.00	0.00
01/31/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/01/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/02/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/03/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/04/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/05/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/06/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/07/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/08/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/09/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/10/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/11/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/12/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/13/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/14/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/15/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/16/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/17/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/18/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/19/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/20/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/21/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67



02/22/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/23/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/24/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/25/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/26/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/27/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
02/28/16	2	0.0975	1 / 360	1,100,000,000.00	595,833.33
02/29/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/01/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/02/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/03/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/04/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/05/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/06/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/07/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/08/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/09/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/10/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/11/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/12/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/13/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/14/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/15/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/16/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/17/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/18/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/19/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/20/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/21/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/22/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/23/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/24/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/25/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/26/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/27/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/28/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/29/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
03/30/16	0	0.0975	1 / 360	1,100,000,000.00	0.00
03/31/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
04/01/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
04/02/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
04/03/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
04/04/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
04/05/16	1	0.0975	1 / 360	1,100,000,000.00	297,916.67
Total Current Interest Due for the Series 2014-3 Notes					26,812,500.00